

2017

8th Annual 7Twelve® Training Conference For Financial Advisors Salt Lake City, Utah Nov 10-11, 2017

Training leader: Craig L. Israelsen, Ph.D.

Registration Fee: \$375* (\$125 for 7Twelve Partners)

* Registration fee includes 200+ slide **7Twelve Education Suite** powerpoint and the Excel-based **Retirement Portfolio Survival Analyzer** (both normally priced at \$250 each).

Send check to Craig Israelsen, 1320 East Hobbie Creek Drive Springville, UT 84663
OR

Pay via PayPal by contacting Craig Israelsen at craig@7TwelvePortfolio.com

Friday November 10, 2017 – Conference begins at 1:00 pm

- 1:00 – 3:30 Training by Craig Israelsen
Overview of 7Twelve Portfolio resource materials
Training in the use of the 7Twelve Education Suite – Part I
- 3:30 – 4:15 Salsa bar
- 4:15 – 6:15 Training in the use of the 7Twelve Education Suite – Part II

Dinner on your own or join a group for dinner in SLC

Saturday November 11, 2017

- 8:00 – 8:45 Breakfast at Hampton Inn
- 9:00 – 11:00 Training in the use of the Retirement Portfolio Survival Analyzer
- 11:00 – 11:15 Break
- 11:15 – 11:45 Group discussion about 7Twelve portfolio implementation
- 12:00 – 12:45 Lunch
- 12:45 – 1:00 Closing remarks

Conference concludes

Conference location:

Hampton Inn & Suites – Salt Lake City Airport

307 North Admiral Byrd Road

Salt Lake City, Utah 801-519-6504

<http://hamptoninn.hilton.com/en/hp/hotels/index.jhtml?ctyhocn=SLCHSHX>

www.7TwelvePortfolio.com

Rooms at the Hampton Inn are available at a reduced rate of \$109

Please mention “7Twelve Conference” when booking your room.

A complimentary shuttle to/from the SLC airport to the Hampton Inn is available.