

# Performance Update

## Various Allocations of the **7Twelve™** Portfolio

As of December 31, 2008

Master <b>7Twelve™</b> Portfolios	Year-to-Date Total % Return	10-Year Annualized % Return
100% <b>7Twelve*</b>	(28.69)	7.81
80% <b>7Twelve*</b> , 10% TIPS, 10% Cash	(22.96)	7.44
60% <b>7Twelve*</b> , 20% TIPS, 20% Cash	(17.23)	6.98
40% <b>7Twelve*</b> , 30% TIPS, 30% Cash	(11.50)	6.43
<b>Comparison Funds</b>		
American Funds Capital Income Builder (CAIBX)	(30.14)	5.02
Fidelity Global Balanced (FGBLX)	(23.27)	4.77
T. Rowe Price Personal Strategy Balanced (TRPBX)	(29.32)	2.67
Vanguard Balanced (VBINX)	(22.21)	2.08
Vanguard 500 Index (VFINX)	(37.02)	(1.46)

PAST PERFORMANCE IS NO GUARANTEE OF FUTURE PERFORMANCE

\* Using the Master “Best-of-Breed” **7Twelve** Portfolio

Check **7Twelve** website for performance updates  
[www.7TwelvePortfolio.com](http://www.7TwelvePortfolio.com)