

2013

# 4th Annual 7Twelve Conference

For Financial Advisors and Individual Investors

Salt Lake City, Utah | October 3-4, 2013 | Sponsored by Craig L. Israelsen, Ph.D.

**Conference Registration Fee: \$75 (Thursday only)  
\$125 (Thursday and Friday)**

Send check to Craig Israelsen, 1320 East Hobble Creek Drive Springville, UT 84663  
OR

Pay via PayPal by contacting Craig Israelsen at [craig@7TwelvePortfolio.com](mailto:craig@7TwelvePortfolio.com)

## **Thursday October 3, 2013 For Financial Advisors and Individual Investors**

1:00 – 3:30 **7Twelve** overview and training by **Craig Israelsen**  
Please bring your laptop computer. We will be using Excel.

**Salsa bar break**

4:00 – 5:30 **John Lunt, President of Lunt Capital Management (Salt Lake City, Utah)**

Dinner on your own or in groups

## **Friday October 4, 2013 For Financial Advisors ONLY**

8:00 – 8:45 Ad hoc breakfast groups at the Hampton Inn

9:00 – 9:40 **Greg Moerchen, Owner of Qualified Plan in a Box**

9:50 – 10:30 **Andy Martin, President of 7Twelve Advisors**

10:45 – 11:30 **John Lunt and Ryan Hessenthaler, Overview of 7Twelve Partners**

11:45 - 12:45 Lunch sponsored by **Vanguard**

12:45 – 1:00 Closing remarks -- **Craig Israelsen**

*Conference concludes*

**Conference location: Hampton Inn & Suites – Salt Lake City Airport**

307 North Admiral Byrd Road

Salt Lake City, Utah 801-519-6504

<http://hamptoninn.hilton.com/en/hp/hotels/index.ihtml?ctyhocn=SLCHSHX>

**Rooms at the Hampton Inn are available at a reduced rate.**

Please mention “7Twelve Conference” when booking your room.

A complimentary shuttle to/from the SLC airport to the Hampton Inn is available.

