

2014

5th Annual 7Twelve Conference

For Financial Advisors

Salt Lake City, Utah | October 9-10, 2014 | Sponsored by Craig L. Israelsen, Ph.D.

Conference Registration Fee: \$125 (no charge for 7Twelve Partners, but please RSVP)

Send check to Craig Israelsen, 1320 East Hobbie Creek Drive Springville, UT 84663
OR

Pay via PayPal by contacting Craig Israelsen at craig@7TwelvePortfolio.com

Thursday October 9, 2014

1:00 – 2:15 7Twelve Overview and Update by Craig Israelsen

Salsa bar break

2:30 – 3:30 John Lunt, Lunt Capital Management: 7Twelve Models and Indices

3:40 – 4:20 Ryan Hessenthaler, Lunt Capital Management: 7Twelve Partners program

4:30 – 5:15 Advisor Q&A: 7Twelve “Best Practices”

Dinner on your own or in groups

Friday October 10, 2014

8:00 – 8:45 Breakfast provided by Hampton Inn (on your own)

9:00 – 10:15 Fritz Meyer, Overview of Markets and Economy (FritzMeyerPOV.com)

10:30 – 11:00 Andy Martin, President of 7Twelve Advisors

11:00 – 11:30 Representative from PowerShares



11:30 – 12:15 Lunch sponsored by PowerShares

12:15 – 12:30 Closing remarks -- Craig Israelsen

Conference concludes

Conference location: Hampton Inn & Suites – Salt Lake City Airport

307 North Admiral Byrd Road

Salt Lake City, Utah 801-519-6504

<http://hamptoninn.hilton.com/en/hp/hotels/index.jhtml?ctyhocn=SLCHSHX>

www.7TwelvePortfolio.com

Rooms at the Hampton Inn are available at a reduced rate.

Please mention “7Twelve Conference” when booking your room.

A complimentary shuttle to/from the SLC airport to the Hampton Inn is available.